

ACADEMIC SENATE FOR CALIFORNIA COMMUNITY COLLEGES

ASCCC OERI Inclusion, Diversity, Equity, and Anti-Racism (IDEA) Framework and Implementation Guide March 2025

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0.0 A Message for All Users

Thank you for your interest in the Academic Senate for California Community Colleges (ASCCC) Open Educational Resources Initiative (OERI) Inclusion, Diversity, Equity, and Anti-Racism (IDEA) Framework. We welcome your commitment to and engagement with this living document.

This guide was created for faculty who want to ensure that their OER course materials reflect the IDEA principles. The purpose of this guide is to explain what the IDEA Framework is, why it's important and how to use it to assess your openly licensed materials. If you are using OER for your course, chances are you care about equity and access for students. That's one important step but the work does not stop there. We also need to be critical of the materials we use and ensure that they reflect our equity and access goals.

It is important to note that accessibility is not identified as a distinct area of focus in the Framework as accessibility is a primary emphasis of the OERI. As a statewide initiative with a goal of interacting with faculty at all the California Community Colleges, we have made accessibility a priority, integrating it into all our professional development opportunities and striving to move accessibility forward across our system.

As this is a living document, we hope you will share any feedback you may have with us. We are interested in not only your responses related to the Framework, but also your experiences with using it and how we can make it better. To that end, we are exploring making it available in an interactive format. As we expand our applications and examples, it is likely that the utility of a static PDF will cease to serve our purposes.

A special thanks to the team that was convened in the summer of 2021 to create the IDEA Framework and the workgroup that was established in partnership with RIOS in the

summer of 2022 to further refine the Framework and expand the availability of STEM-specific resources.

Another special thanks to the team that was convened in the summer of 2024 to create a summer pilot cohort to help build the ASCCC OERI's IDEA Framework assessment process. This process will allow faculty to submit their OER for an IDEA Framework assessment which will provide faculty with feedback and suggestions regarding inclusivity, diversity, equity and anti-racism. That group also provided invaluable feedback that shaped the latest revision of this document. The Framework will continue to grow as a resource and expand its applicability. Onward!



Photo by Andre Hunter on Unsplash

1.0 What is IDEA?

This framework is shaped by the following principles: inclusion, diversity, equity, and antiracism (IDEA). Here's what we mean by these principles with regards to OER:

Inclusion: Intentional efforts to ensure students feel welcome, included, respected, and valued. Materials not only include the varied experiences of students but do so in a way that recognizes the value, legitimacy, and importance of those experiences.

Diversity: Materials are representative of the varied experiences of our diverse student body. This includes, but is not limited to, race and ethnicity, sex, gender, class, ability, age, sexual orientation, country of origin and cultural affiliations.

Equity: A particular effort is made to address issues of access to and relevancy of course materials for historically marginalized groups.

Anti-racism: The materials do not ignore race since doing so ignores racial and ethnic inequities and perpetuates white supremacy. There is a focused effort on addressing racial and ethnic inequities and dismantling white supremacy.



Photo by Ahmed on Unsplash

2.0 Background and Cultural Awareness - A Broad Overview of Why

Teaching and learning are complicated endeavors, and many different theories can inform pedagogy. According to constructivism theory, students learn by constructing or building upon existing knowledge. Thus, prior knowledge influences how a student learns new information. In this approach, learning is active and recognizes that all knowledge is socially constructed. In addition, since learning occurs within the human mind, each student will have a distinct point of view based on the student's own values and experiences. As a result, complex dynamics exist between culture, identity, context, and the learning experience.

For teaching to be effective and for learning to occur, faculty must be responsive to the experiences that students bring to the learning environment and adapt their pedagogy accordingly. Culturally responsive pedagogy acknowledges the cultural heritage of different ethnic and racial groups and bridges meaningfulness between the students' lived experiences and the college classroom. It incorporates multicultural information and resources that are normative yet transformational. Culturally responsive pedagogy can not only teach students to know and praise their own cultural heritages and backgrounds but also to learn about, appreciate, and develop a respect for the heritages and backgrounds of others.

It is also important to provide socio-cultural context to material that may seem culturally neutral, especially if it is relevant to the experiences of marginalized communities. For example, a biology class may discuss the vast contributions of Dr. J. Marion Sims, known as the "father of gynecology". What is often ignored is the methods used in his experiments to gain such knowledge. Sims performed his experiments on enslaved Black women, without their consent and without the use of anesthesia. To include the work of Dr. Sims without including how he was able to obtain such knowledge is to contribute to the erasure of black women and the long history of white supremacy that still lingers today. According to Geneva Gay (2018), culturally responsive pedagogy, or culturally responsive teaching, has the following defining characteristics that support student learning and development (Figure 1).

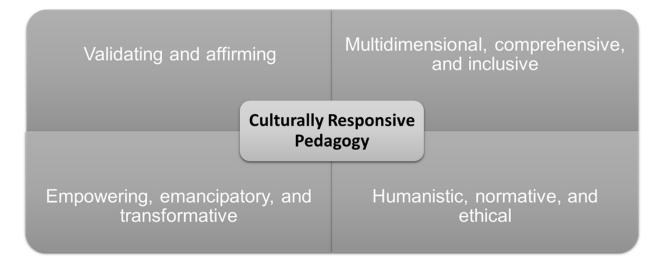


Figure 1. Characteristics of culturally responsive pedagogy.

According to Cohn and Mullenix (2007), the qualities of a diversity-rich curriculum can be further summarized into four areas:

- Includes other voices
- Communicates interconnectedness
- Values diversity and equity
- Promotes transformative thinking

To support diversity and equity, faculty should include writings, speeches, dialogues, films, and other resources that originate from people of different social identities, cultural backgrounds, gender, and abilities in their curriculum. The inclusion of other voices has the power to not only validate and affirm students' identities but also to expand students' understanding of the lived experiences of others. By including diverse voices and perspectives, faculty help students understand and appreciate how they are connected to others although they may not share personal experiences, cultural, or geographic backgrounds. In addition, it signals that the students' own diversity is welcomed in the learning environment.

When faculty incorporate diverse curriculum, they communicate to their students that equity, diversity, and inclusion are important values in a global society. As such, a diversity-rich curriculum has the power to support the critical thinking skills of students as they learn to question traditional views or assumptions. Furthermore, a diverse curriculum supports students as they develop new understandings and knowledge. These new perspectives can lead to transformational thinking, assisting students in becoming valued members of a diverse global society.

Of course, one must determine whether improving the qualitative experience of all students results in improvements in students' learning. In a comprehensive analysis of the impact of ethnic studies curricula at all educational levels, Sleeter (2011) found that:

research on ethnic studies curricula designed for diverse student groups that include White students reports that just infusing representation of racially and ethnically diverse people into curriculum without doing anything else makes only a marginal impact on students' attitudes, in contrast with curricula that teach directly about racism. The large body of research in higher education that examines the impact of various diversity experiences—particularly course-taking and interracial interaction—on "democracy outcomes" reports quite consistently that such courses have a positive impact, particularly when they include cross-group interaction and particularly on White students. Research on the academic impact of ethnic studies curricula designed for diverse student groups, while not voluminous, shows that such curricula, when designed to help students grapple with multiple perspectives, produces higher levels of thinking (19).

In sum, the transformative nature of a culturally responsive pedagogy not only improves learning, but it also creates an environment for all students to develop a wellspring of knowledge, an openness to diverse experiences, and the critical thinking skills so important for society and democracy.



Photo by Getty Images on Unsplash

3.0 Examining How We Know What We Know

Across time and space, our knowledges, lands, bodies, genders, sexualities, cultures and memories have been capitalized, appropriated and commodified by micro and macrosystems of power, regulating the very lives we live. What is claimed as "history" — in our everyday language and in institutions of power — is actually a mono-cultural, Western, "upper" Caste, white, male, straight and binary version of human experience. The tellers of history are those who have always had the powers to speak. (Aruna et al. 1:22)

Knowledge and information must have a source, and the recipient does not receive them passively; rather, recipients add new knowledge to what they already know, interpreting and determining its veracity and relevance based on its source. If academic knowledge is almost exclusively provided by authors who share an origin, perspective, or history, we must ask how we can be assured that our knowledge has not been filtered through a specific lens.

Malina Thiede, open educational resources (OER) librarian at State University of New York Plattsburgh, conducted an analysis of authors for commercial and OER textbooks. Just like commercial textbooks, OER are mostly written by faculty. Thiede's research (2021) questions included the following:

- Does the population of textbook authors—commercial and OER—reflect the composition of the professoriate at large?
- At what point in a faculty's career is that person most likely to be an author of a textbook?
- How does the population of textbook authors compare to the students who use them?

The questions posed are crucial when one is critically analyzing the authorial representations of openly-licensed resources. Using <u>OASIS</u> (Openly Available Sources Integrated Search; https://oasis.geneseo.edu/index.php), Thiede collected data on over 400 OER textbook authors and examined data from over 250 commercial textbook authors from four main publishers: Cengage, MacMillan, McGraw Hill, and Pearson. The study disaggregated the textbook author data by gender, race, and rank or role. In addition, the textbook authors' institutions were categorized using the <u>Carnegie Classification</u> (https://carnegieclassifications.iu.edu/). It should be noted that race determinations were made using photos, surnames, and biographical data.

Thiede's analysis revealed that most authors of commercial textbooks are white male professors from R1 and R2 research universities, or "Very High Research Activity" and "High Research Activity" respectively. Although an increase was shown in the percentage of women authors of OER textbooks (almost 50% of OER authors were female as compared to approximately 34% of commercial authors), the results obtained regarding race, rank or role, and Carnegie Classification were similar to commercial textbook authors. Thus, as is the case with commercial texts, most authors of OER textbooks are white professors from research universities. It should be noted, however, that OER authors are more likely to be from public institutions as compared to commercial authors.

Table 1: Who writes traditional textbooks? Who writes OERs? Data Summary (Thiede, 2021)

Author Characteristic (percent of professorate)	Commercial Texts	OER Texts
Female (46)	33.9%	49.6%
White (~75)	96.1%	89.6%
Black (6)	0%	2.9%
Asian (12)	2.2%	5.8%
Latinx (6)	1.1%	0.6%

Source: The National Center for Educational Statistics (NCES) (2020)

Given the disparities in authorship and representation, faculty should consider how to contribute to the transformation and expansion of open access resources to truly address diversity, equity, and inclusion. Sarah Lambert (2018) provides a framework for this transition. Lambert identifies and expands on three principles of social justice that may be applied to OER: redistributive justice, recognitive justice, and representational justices.

Lambert notes that providing free textbooks to learners of color in the American two-year college system is redistributive justice in action. It reduces the costs and increases the chances of success for learners who "by circumstance have less" (Lambert, 2018; p. 227)—i.e., they are marginalized in education, workplaces and more broadly in society. In her article. Lambert asks how "open" the textbook is for marginalized learners if indigenous, Hispanic, and learners of color are invisible inside the textbook and perhaps invisible in the whole curriculum. She notes that making edits to include images and cases featuring more diverse communities, businesses, and people will be an act of recognitive justice. Lambert goes on to ask additional guestions, including what the implications are if the textbook features people of color, but does not value their perspectives, knowledge, or histories and what happens if the textbook takes a white colonial view of black lives or if black stories are told solely by white voices. Lambert argues that the development or selection of a new version of a textbook, or perhaps a new resource altogether, written by people of color where they are free to represent their own views, histories, and knowledges would be an act of representational justice, giving voice to those who are often not heard. The table below summarizes these three principles in the context of open education.

Table 2: Three Principles of Social Justice Applied to Open Education

Social Justice Principle	Open Education Example
Redistributive Justice	Free educational resources, textbooks, or courses to learners who by circumstance of socio-cultural position cannot afford them, particularly learners who could be excluded from education or be more likely to fail due to lack of access to learning materials.
Recognitive Justice	Socio-cultural diversity in the open curriculum. Inclusion of images, case studies, and knowledge of women, first nations people, and whomever is marginalized in any national, regional, or learning context. Recognition of diverse views and experiences as legitimate within open assignments and feedback.
Representational Justice	Self-determination of marginalized people and groups to speak for themselves and not have their stories told by others. Co-construction of OER texts and resources about learners of color by learners of color, about women's experiences by women, about gay experiences by gay identifying people. Facilitation to ensure quiet and minority views have equal air-time in open online discussions.

Source: Adapted from "<u>Changing our (Dis)Course: A Distinctive Social Justice Aligned Definition of Open</u> <u>Education</u>" by <u>Sarah Roslyn Lambert</u> under a <u>Creative Commons Attribution-ShareAlike 4.0 International</u> <u>License</u> (<u>CC-BY-SA 4.0</u>).

Using OER is an essential, important effort towards achieving social justice in education. However, our efforts cannot start and stop there. Faculty should consider the ways in which OER have or have not broken-down barriers and the existing power structures. As one reviews and adopts OER, one should consider whose voices are centered and whose knowledge is traditionally considered reliable. Providing faculty with the tools to do so is the central goal of this guide.

4.0 ASCCC OERI Response and Resolutions

To support faculty as they implement a culturally responsive and anti-racist pedagogy, the Academic Senate for California Community Colleges Open Educational Resources Initiative (ASCCC OERI), in response to Resolution 09.05 adopted in Spring 2021 (<u>Developing an Anti-Racism, Diversity, Equity, and Inclusion Curriculum Audit Process</u>; https://www.asccc.org/resolutions/developing-anti-racism-diversity-equity-and-inclusion-curriculum-audit-process), was tasked with the development of the following:

 an audit process and review framework to evaluate existing open educational resources to ensure that ASCCC OERI-supported open educational resources are inclusive, diverse, equitable, and anti-racist (IDEA). a curriculum audit process and review framework to assess instructional materials for equity, inclusiveness, diversity, and anti- racism and make the process and framework available for local consideration, modification, and implementation.

In the interest of addressing this resolution in a timely manner, the ASCCC OERI formed a work group in the summer of 2021 to develop a draft process that could inform new OER projects and address the other interests outlined in the resolution.

During its first meeting, the workgroup acknowledged that the proposed document would likely be one of many IDEA-related resources the ASCCC might pursue. Companion resources would likely include an IDEA framework for discipline texts, syllabi, student projects and assignments, and teaching practices. Additionally, the workgroup concluded that the Framework must be dynamic and, as such, recommended that an iterative process for review and improvement also be developed.

In the summer of 2022, a second workgroup was formed in partnership with the <u>Institute</u> for a Racially Just, Inclusive, and Open STEM Education (RIOS Institute), the ASCCC OERI recruited faculty, from the California Community Colleges and beyond, to participate in a short-term project to improve the IDEA Framework.

In the summer of 2023, an OERI IDEA faculty lead was hired to continue improving the IDEA Framework and take the next step towards implementation. The implementation guide was added to this document. The lead also created trainings for faculty members who are seeking additional assistance with application and assessment. In the summer of 2024, a pilot group convened to assist in the creation of an IDEA Framework assessment process whereby OER authors can submit their materials for assessment. That process is currently been built out and expected to start in the summer of 2025. Spring 2025 also saw the start of discipline focused IDEA Framework training series to further empower faculty to apply the concepts to their specific areas.

The Framework is intended to be applicable to all disciplines and accessible to all faculty. While the goal is to facilitate an in-depth and comprehensive analysis of resources, elements that are more superficial in nature were included to provide explicit approaches to improving resources. The ASCCC OERI hopes that the Framework will encourage faculty to not only address issues of inequity in academia but also promote a transformative reconsideration of how we know what we know and how education has been shaped by those who have been historically recognized as the experts.



Photo by Jon Tyson on Unsplash

5.0 Guiding Principles for Improving Resources

The following are principles to guide the collective efforts of faculty to not only improve existing but also create new educational resources that reflect the diversity of student perspectives and experiences:

- Design and present resources always with students in mind.
- Ensure content supports students and provides space for, and valuing of, their contribution to collective learning and knowledge.
- Strive for meaningful inclusion of diverse populations to ensure that their perspectives and experiences are reflected and valued.
- Develop resources that contribute to a learning environment that facilitates student learning and growth.
- Support students as they examine society as a system and the role that they play in perpetuating or changing the system.
- Facilitate students' ability to challenge their own knowledge and opinions, process any discomfort, and, if warranted, choose to change.
- Assist students in understanding how information is created, validated, and disseminated, including their role in the process, and how to critically examine evidence and responsibly share information.

6.0 Brief Introduction to the Framework

The Framework is designed to be a practical starting point for creating new OER and assessing and editing existing OER for IDEA. However, before attempting a textbook revision through the lens of IDEA, one must have some understanding of what should be revised. Although the Framework will, to a certain extent, provide areas to consider and evaluate, one would ideally have a background in the concepts of IDEA. This document seeks to explain some of the background concepts, but additional participation in training on equity, cultural awareness, inclusion, implicit bias and anti-racism is useful. As a place to start, or for further in-depth resources on various aspects of the Framework, the "Deeper Dive Considerations and Further Resources Section" at the end of this document should be helpful.

Each section of the Framework specifies a broad category to assess different elements, e.g., illustrations and photos, example names, appropriate terminology, etc. Each section is then broken into two components: "restorative requirements" and "elements for consideration." Some sections cover sensitive content. Since the aim is to restore and include voices that have been excluded and marginalized, elements and explanations have been included to hopefully reduce misunderstandings and signal positive intent. For each section, the goal is to meet the "restorative requirements." The "elements for consideration" component offers areas to assess, tips, and examples that will help meet the requirements.

Below are a few examples of how to use the framework to apply IDEA focused "elements for consideration". This is not an exhaustive list of considerations for each example, but it demonstrates the kind of questions you want to ask and the opportunities for improvement that you want to seek.

Example 1

Consider the excerpt below from a biology textbook and how it could be revised to be more consistent with IDEA principles.



Considerations: Is it possible to make the same point without using gender stereotypes? How can we make the same example more gender inclusive?

Example 2

Consider the excerpt below from a math textbook and how it could be revised to be more consistent with IDEA principles.



Bob and Fred start from the same point and walk in opposite directions. Bob walks 2 miles per hour faster than Fred. After 3 hours they are 30 miles apart. How fast did each walk?

Solution

First, we can make a table to organize the given information and then create an equation. Let r represent the rate of Fred.

	rate	time	distance
Bob	r+2	3	3(r+2)
Fred	r	3	31

Table 1.4.2

Now we can set up the equation. If the total distance is 30 miles, then

$$3(r+2) + 3r = 30,$$

i.e., the sum of Bob's distance and Fred's distance is $30\ {\rm miles}.$ Let's solve.

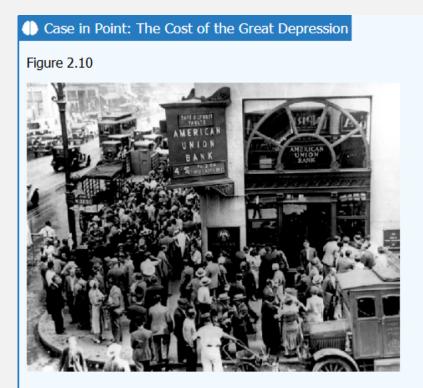
<u>1.4: Word problems</u> in *Intermediate Algebra for Science, Technology, Engineering, and Mathematics (Diaz)* is shared under a <u>CC BY-NC-SA 4.0</u> license

Considerations: Are the names reflective of students at my institution? Do they reflect a diverse population?

?

Example 3

Consider the excerpt below from an economics textbook and how it could be revised to be more consistent with IDEA principles.



Wikimedia Commons - public domain.

The U.S. economy looked very healthy in the beginning of 1929. It had enjoyed seven years of dramatic growth and unprecedented prosperity. Its resources were fully employed; it was operating quite close to its production possibilities curve.

In the summer of 1929, however, things started going wrong. Production and employment fell. They continued to fall for several years. By 1933, more than 25% of the nation's workers had lost their jobs. Production had plummeted by almost 30%. The economy had moved well within its production possibilities curve.

Output began to grow after 1933, but the economy continued to have vast numbers of idle workers, idle factories, and idle farms. These resources were not put back to work fully until 1942, after the U.S. entry into World War II demanded mobilization of the economy's factors of production.

Between 1929 and 1942, the economy produced 25% fewer goods and services than it would have if its resources had been fully employed. That was a loss, measured in today's dollars, of well over \$3 trillion. In material terms, the forgone output represented a greater cost than the United States would ultimately spend in World War II. The Great Depression was a costly experience indeed.

2.2: The Production Possibilities Curve in *Principles of Macroeconomics (LibreTexts)* is shared under a <u>CC</u> <u>BY-NC-SA 3.0</u> license Considerations: Was the economy healthy for all segments of society in 1929? Do the unemployment statistics reflect diverse experiences of the Great Depression?

It's important to be cognizant of your own cultural assumptions when reviewing a resource. Consider how your age, upbringing, ethnicity, education, and experiences have shaped the way you view the world and how you think. Ensure examples do not presume knowledge that might be culture dependent. Specific sports, foods, and holidays, for example, might not be known to all students.

There are two ways that you can apply the Framework: 1) to assess existing OER or 2) in the creation of new OER. In Appendix A you'll find the tool you use for existing OER and in Appendix B you'll find the tool for new OER. Building IDEA into your OER as you create it is best but there are already so many great OER options that can be improved upon by applying the Framework. The choice is yours!

The following are some suggestions for using the Framework:

- If you are creating new OER, use the tool in Appendix B as you create your materials instead of waiting until its complete.
- If you are applying it existing OER, use the tool in Appendix A on a chapter by chapter basis instead of attempting a general review of the entire textbook.
- If addressing all the sections of the Framework seems overwhelming, start small. For example, a relatively easy and impactful way to change a resource is to review the images and, when appropriate, replace images with more inclusive images.
- Choose an OER commonly used for a specific course and work through the Framework to see what changes need to be made.
- Assess a resource by looking at it through a discipline-specific lens. The Framework is meant to apply as many disciplines as possible, but you should use your discipline expertise in your application.
- Create a group of people from across your college or district with knowledge of IDEA to assess existing OER or create new OER using the Framework. Having multiple perspectives is useful.
- If you haven't already, request to join the IDEA Framework Canvas Page for more resources and to be kept up to date with all things IDEA. Send your request to oeri@asccc.org

As more people engage with the Framework, ideas and examples on how to use it will be added or linked to this document. Hopefully, familiarity with and use of the Framework will facilitate thoughtful reflections and, consequently, revisions.

7.0 The IDEA Framework

7.1 Illustrations and Photos

Restorative Requirements

When illustrations and photos are reflective of diverse populations, students can see themselves, or people like them, in the learning materials. At the same time, visuals should not serve to perpetuate stereotypes. When images of people are not a typical element of the resources for a discipline (such as math or physics), consider incorporating images to humanize the content.

Elements for Consideration

- Consider diversity in terms of race, ethnicity, age, gender, gender expression, physical and mental abilities, sexual orientation and more.
- Examine the number of images and illustrations and the individuals and populations represented therein. Ensure that all populations are equitably represented throughout the resource.
- Include images of people where the context of the image does not relate to their identity.
- Analyze the role, depiction, connotation, expressions of authority, and purpose of the people represented in the image. Ensure that images do not perpetuate stereotypes. Examine the background or setting of the image to assess whether it depicts anything that may be perceived as negative.
- Consider diversity on a section or chapter level and in the work as a whole. Although it is impossible to represent every population in every illustration or photo, the resource should include a diversity of images and illustrations throughout.
- Refer to <u>Additional Resources section</u> for more.

Below are examples of normalizing diversity by being inclusive in a way that doesn't minimize a person to one aspect of their identity. This is an image of parents with their child who has Down syndrome that can be used in the context of a general discussion of parenting or family. Or show differently abled people drinking beer in a section of a biology text discussing carbohydrates. With diversity the possibilities are endless!



Photo by Nathan Anderson on Unsplash



Photo by Elevate on Unsplash

The illustration below comes from an open <u>Social Psychology</u> textbook. In it we see an illustration that includes diverse populations however, using a Black man to illustrate conflict, aggression and violence perpetuates negative stereotypes that continue to have a direct, negative impact on Black men today.



<u>1.1: An Introduction to the Science of Social Psychology</u> in <u>Together - The Science of Social Psychology</u> (Noba) is shared under a <u>CC BY-NC-SA 4.0</u> license

7.2 Example Names

Restorative Requirements

Names of people are often needed for examples, exercises, and scenarios, and they should represent various countries of origin, ethnicities, genders, and races and be properly portrayed. At the same time, negative comparisons or stereotypes associated with particular names and national origins or ethnicities should be avoided.

Elements for Consideration

- Consider the diversity and overall representation on a quantitative and qualitative basis.
- Determine whether names indicative of a particular race, ethnicity, or national origin are associated with stereotypes or negative concepts.
- Seek other opinions, including those of students, when necessary.
- Seek out name pronunciations, if in doubt, when recording video presentations or lectures.
- Consider using your own roster of students to find diverse names.
- Refer to <u>Additional Resources section</u> for more.

7.3 Gender-Inclusive Language and Use of Pronouns

Restorative Requirements

Gender inclusivity is important because all students should be able to see themselves represented. Gender inclusive language can refer to the use of gender-neutral pronouns or language that intentionally dispels gender stereotypes.

Elements for Consideration

- Pay attention to connotations and make sure that gender stereotypes are not perpetuated. If in doubt, ask for another opinion.
- Use pronouns clearly. If using traditionally plural pronouns (such as them or they) confuses the context, change the wording to reflect the situation clearly.
- Explicitly state what pronouns an individual uses, if appropriate.
- Consider reducing the use of pronouns and rewriting sentences to eliminate pronouns.
- Avoid making assumptions about an individual's gender.
- Refer to Additional Resources section for more.

Below are a set of homework exercises from an open <u>Introductory Statistics</u> textbook. In the first exercise the cardiologist is identified as a woman. A common gender stereotype is that doctors are men, so the choice to portray the cardiologist as a woman helps dismantle that assumption. One way to make the exercises even more gender inclusive would be to use gender neutral pronouns. For example, the exercises could read, "A politician is interested in the proportion of voters in their district who think they are doing a good job" and "A marriage counselor is interested in the proportion of clients they counsel who stay married."

Q 1.2.3

A cardiologist is interested in the mean recovery period of her patients who have had heart attacks.

Q 1.2.4

Insurance companies are interested in the mean health costs each year of their clients, so that they can determine the costs of health insurance.

S 1.2.5

- a. the clients of the insurance companies
- b. a group of the clients
- c. the mean health costs of the clients
- d. the mean health costs of the sample
- e. X = the health costs of one client
- f. values for X, such as 34, 9, 82, and so on

Q 1.2.6

A politician is interested in the proportion of voters in his district who think he is doing a good job.

Q 1.2.7

A marriage counselor is interested in the proportion of clients she counsels who stay married.

S 1.2.7

- a. all the clients of this counselor
- b. a group of clients of this marriage counselor
- c. the proportion of all her clients who stay married
- d. the proportion of the sample of the counselor's clients who stay married
- e. X = the number of couples who stay married
- f. yes, no

```
<u>1.E: Sampling and Data (Exercises)</u> in <u>Introductory Statistics 1e (OpenStax)</u> is shared under a <u>CC BY 4.0</u>
license
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Although we cover the categories individually, you should also consider how you can cover them simultaneously. The photo and description that follow are found in the textbook <u>Human Biology</u>. The modified image and description are the result of applying elements 7.1, 7.2, and 7.3 to the image introduced in section 6 (posted again for comparison below). The example uses different skin tones, them or their pronouns, and a name common in several different cultures. In addition, the earlier image linked the decision to wear impractical clothing to one gender. An alternative approach to modifying the narrative would be to remove pronouns entirely, avoiding the use of gendered pronouns. While the need to explain the pronouns employed adds a level of complexity to the narrative that

may feel forced, it also demonstrates a respect and openness to the use of gender-neutral pronouns.



Amari loves wearing high heels when they go out at night, like the stiletto heels shown in Figure 14.1.1. Amari uses gender-neutral pronouns, such as they, them, and their. They know high heels are not the most practical shoes, but they like how they look. Lately, Amari has been experiencing pain in the balls of their feet—the area just behind the toes. Even when they trade heels for comfortable sneakers, it still hurts when they stand or walk.



Figure 14.1.1: high heels

<u>14.1: Case Study: Your Support System</u> in <u>Human Biology (Wakim & Grewal)</u> is shared under a <u>CK-</u> <u>12</u> license

7.4 Diverse Authors, Researchers, and Studies

Restorative Requirements

Referencing discipline contributors—e.g., researchers, scholars, academics—with backgrounds like those of students both validates and affirms the students as student-scholars and invites them into the academic conversation. Recognize that all people carry around biases that affect what they include and exclude. Counteract these biases by actively seeking out achievements and discipline contributions from all cultures and countries. Note that diversity may not be perceptible in some of the references. Consider the use of open-source articles and diversity research by using diverse resources.

Elements for Consideration

- Examine the diversity of included contributors in the discipline. If diversity is lacking, seek diversity in the contributions mentioned.
- If the contributions are dominated by cis-hetero white men, discuss this with the class and include some of the historical and structural explanations for the lack of diversity i.e., lack of educational opportunities for minoritized groups.
- Include current, more diverse contributors when possible and relevant where historical contributors are not diverse. Keep in mind that your goal is to ensure the inclusion of forgotten perspectives.
- Avoid isolating diverse contributors to specific sections, e.g., "multicultural impacts on psychology."
- Include examples of and references to historically underrepresented groups, such as Arabic contributors to mathematics and astronomy.
- Seek out specific efforts and programs to drive inclusive citation.
- If less formal, in-text mentions of specific researchers or studies are included, these references should be as diverse as possible.
- Refer to Additional Resources section for more.

Below is an introduction to analytic geometry in an open <u>College Algebra</u> textbook. Although there is a long history of geometric and astronomic work in ancient civilizations like India, China, Egypt and Mesopotamia, contributions from Europeans are the only ones mentioned. Based on what's below, a student may be lead to believe that Europeans are the only ones to make significant contributions to those fields. The Greek mathematician Menaechmus (c. 380–c. 320 BCE) is generally credited with discovering the shapes formed by the intersection of a plane and a right circular cone. Depending on how he tilted the plane when it intersected the cone, he formed different shapes at the intersection–beautiful shapes with near-perfect symmetry.

It was also said that Aristotle may have had an intuitive understanding of these shapes, as he observed the orbit of the planet to be circular. He presumed that the planets moved in circular orbits around Earth, and for nearly 2000 years this was the commonly held belief.

It was not until the Renaissance movement that Johannes Kepler noticed that the orbits of the planet were not circular in nature. His published law of planetary motion in the 1600s changed our view of the solar system forever. He claimed that the sun was at one end of the orbits, and the planets revolved around the sun in an oval-shaped path.

Other objects in the solar system (and perhaps other systems) follow a similar elliptical path, including the spectacular rings of Saturn. Using this understanding as a basis, 19th century mathematicians like James Clerk Maxwell and Sofya Kovalevskaya showed that despite their appearance through the telescopes of the day (and even in current telescopes), the rings are not solid and continuous, but are rather composed of small particles. Even after the Voyager and Cassini missions have provided close-up and detailed data regarding the ring structures, full understanding of their construction relies heavily on mathematical analysis. Of particular interest are the influences of Saturn's moons and moonlets, and the ways they both disrupt and preserve the ring structure.

In this chapter, we will investigate the two-dimensional figures that are formed when a right circular cone is intersected by a plane. We will begin by studying each of three figures created in this manner. We will develop defining equations for each figure and then learn how to use these equations to solve a variety of problems.

Introduction to Analytic Geometry in OpenStax College Algebra is shared under a CC BY 4.0 license

7.5. Applications, Examples, and Problem Scenarios that Relate to Diverse Audiences

Restorative Requirements

When using real-world examples, one should include diverse and relatable examples for students and avoid stereotypes. This should be done on a chapter or section basis in the resource as well as holistically. Examples that rely on cultural knowledge will not be understandable by everyone and should be appropriately explained.

Elements for Consideration

- Review, and potentially have students review, problems and exercises, giving special consideration to their context and inclusivity.
- Analyze terminology, contexts, and situations presented in problems and applications to ensure that they are comprehensible by all populations.
- Write and use examples that include diverse people, organizations, geographies, and situations.
- Avoid negative stereotypes or sensitive subjects in problems and applications unless the subject matter demands it.
- For example, a section on mental health may require statistics on suicide rates, but a math textbook can likely employ an example that does not rely on such sensitive material.

- Be mindful when creating exercises that require specific knowledge, context, or frame of reference.
- Examine and adjust assumptions and expectations about prior knowledge, especially regarding knowledge from different subjects or cultural contexts. For example, in a history course, do not assume that everyone has read The Red Badge of Courage or has seen Saving Private Ryan; in an astronomy course, do not assume students have cooked when discussing heating or cooling. Even very common cultural elements such as Harry Potter, Disney, or popular game shows are not universal.

The example below is from an open Human Biology textbook. This demonstrates how you can be inclusive and reflects diverse experiences while being informative in a way that requires no previous knowledge.

Fighting Phytochemicals

+ Table of contents

Many wars have been fought to acquire these spices from India. Chemicals and oils in the spices infuse specific smells and tastes in Indian cuisine. Food and culture are intertwined, and people bring their culture with them when they settle in a foreign country. Sometimes their culture is accepted, and sometimes it becomes a cause of discrimination that people have to face for embracing their culture.

This colorful display of Indian spices is not just pretty to look at, the items pictured are also rich in phytochemicals. Phytochemicals are a large group of recently discovered chemicals, such as oils and colors, that occur naturally in plants. Many of them are known to protect plants by fighting off insect attacks and infectious diseases. Phytochemicals in the food we eat may also be needed to help keep us healthy. If so, some nutritionists think they should be classified as nutrients.



Figure 4.2.1: Indian Spices

^{4.2:} Nutrients in Human Biology (Wakim & Grewal) is shared under a CK-12 license

7.6 Appropriate Terminology

Restorative Requirements

References to people, groups, populations, categories, conditions, and disabilities should use appropriate verbiage and not contain derogatory, colloquial, inappropriate, or otherwise incorrect language. For historical uses that must remain in place, consider adding context, such as "a widely-used term at the time." While "slave" was once commonly used to refer to African Americans who were enslaved and individuals who had schizophrenia were referred to as "schizophrenics", today we strive to not use terminology that reduces a person to something that was done to them - and language that reflects their status as property - or a medical condition which they are living with. Ensure that quotations or paraphrases using outdated terms are attributed, contextualized, and limited. As language is not static, it is important to keep in mind that what terms are deemed "acceptable" is ever-changing. The need to begin referring to yesterday's "master" bedroom" as today's "primary" bedroom" or "foreign" languages as "world" languages may seem understandable and obvious today but was not commonly challenged historically.

Elements for Consideration

- Identify any outmoded or incorrect terminology and replace or reframe the terminology.
- Insert context, attribution, or quotations for historical references as needed.
- Identify and use the best terminology at the time. As noted, terminology changes
 regularly and acceptability is not universal. Consult style guides as necessary; note
 they may conflict. Do not feel obligated to use the latest term if it is not widely used or is
 controversial.
- Define outmoded terminology in historical situations—e.g., court cases, laws, or articles—using quotations or annotated with contextual information. For example, the use of "illegal alien" in a discussion of law can be framed as "as stated in the decision" or something similar.
- Avoid ableist language. Language that is offensive to people with disabilities is ableist. This includes using words like "psycho," and "crazy" or phrases like "blind spot" or "falling on deaf ears". This type of language is problematic because it expresses contempt for having a disability.
- Avoid or limit idioms or colloquialisms that may lead to misconceptions among those who natively speak other languages or who may not have the educational or cultural context to understand them. While "hitting the books" and "break a leg" may have clear meanings to most speakers of English raised in the United States, those meanings are not universal and a literal interpretation of such phrases could create not only confusion, but fear of bodily harm. Clarify the context and use of common idioms or colloquialisms when they appear so that students may understand them better.
- Refer to Additional Resources section for more.

Below is an example of inappropriate terminology from an open <u>Health and Fitness</u> textbook. The term "hermaphroditism" is outdated and considered offensive; the preferred terminology is intersex.

Interestingly, ovaries develop inside the abdomen. These basic fetal tissues differentiate because of the X or Y. In adult sexual partners these sexual parts function in very similar ways even though their placement and structure differ.

There are some variations when the actual physical sexual development does not follow expected patterns. Hermaphroditism is found among those variations and is reported in two forms. First, true hermaphroditism is an extremely rare condition wherein both reproductive organs of both males and females are in one person's body and functioning to some degree or another (this includes, penis, testicles, prostate gland, vagina, uterus, and ovaries). Second, pseudohermaphroditism (false or near Hermaphroditism) is a rare condition wherein some of both reproductive organs for males or females are present in one person's body, but neither male nor female organs are completely present and/or fully functioning.

As is mentioned earlier, not all fetal sexual development occurs uniformly. Though not discussed here in great detail, there are five common sexual development variations reported among newborns: Turner's syndrome, Klinefelter's Syndrome; Androgen Insensitivity Syndrome; Fetally Androgenized Females; and DHT-deficient Males. In most cases of fetal development, sexual development is predictable and follows the above mentioned pattern of originating from nearly identical tissues.

5.2: Genital Development in Health Education (Rienk and Lundin) is shared under a CC BY license

7.7 Keyword, Glossary, and other types of Metadata Representation

Restorative Requirements

Quite often textbooks include metadata sections like chapter outlines/summaries, key takeaways, keywords, glossaries, indexes, etc. What's included in these sections signal high priority to students, and, as such, one should ensure that diverse topics, scholars, perspectives and terms are appropriately represented in these sections.

Elements for Consideration

- Analyze keyword lists and glossaries and identify core terms that reflect diverse scholars and perspectives that are not represented or highlighted.
- Assess whether software is negatively impacting the resource's index. Book indexes are usually not fully representative of book content; they are often built by software, and search capabilities do not always lend themselves to inclusivity.
- Add keywords, perspectives and key takeaways that specifically highlight issues important to underrepresented groups.

Below is an example of a metadata section from an open <u>Psychology textbook</u>. The purpose of a chapter summary is to highlight the most important information from the chapter. In this summary each of the theorists mentioned are white men which means that either the chapter isn't inclusive, or the summary is not highlighting diverse authors and/or perspectives. If it's the former, then we know we need to make the content more inclusive and then make sure that inclusivity is reflected in the metadata section.

Summary

There are many theories regarding how babies and children grow and develop into happy, healthy adults. Sigmund Freud suggested that we pass through a series of psychosexual stages in which our energy is focused on certain erogenous zones on the body. Eric Erikson modified Freud's ideas and suggested a theory of psychosocial development. Erikson said that our social interactions and successful completion of social tasks shape our sense of self. Jean Piaget proposed a theory of cognitive development that explains how children think and reason as they move through various stages. Finally, Lawrence Kohlberg turned his attention to moral development. He said that we pass through three levels of moral thinking that build on our cognitive development.

Glossary

assimilation accommodation concrete operational stage conservation egocentrism formal operational stage object permanence preoperational stage psychosexual development psychosocial development reversibility schema sensorimotor stage stage of moral reasoning

9.3: Lifespan Theories in Introductory Psychology 1e (OpenStax) is shared under a CC BY 4.0 license

7.8 Incorporating Diverse Perspectives on Issues, Events, and Concepts That Are Relevant to Underrepresented Groups

Restorative Requirements

Diverse populations experience issues such as social problems, health, politics, business practices, and economic conditions that may differ from the mainstream. Purposefully

incorporating perspectives from populations that are commonly not included allows for how – and why – perspectives may vary to be examined.

Elements for Consideration

- Include diverse perspectives when presenting controversies, arguments, and opinions for each topic or concept covered. A variety of perspectives will expose students to different points of view and widen the context. Do not avoid the inclusion of a perspective due to the discomfort it might create.
- Do not stigmatize individuals having a specific condition, occupation, experience, or background.
- Be aware that certain controversial topics, when necessary to include, should be described in an academic manner that recognizes the existing controversy and provides an analysis of the relevant facts or data.
- If a discipline has accepted a specific position on a topic—e.g., climate change, sexual orientation being partially determined biologically—describe that position. Consider alternative points of view in relation to the discipline adopted position and explain rationale for the position.
- If a sociopolitical issue without a consensus must be described—e.g., campus carry, voting rights—include a balanced viewpoint by providing differing perspectives on the issue.
- Avoid characterizations that lead to generalization, such as "rural communities tend to support gun rights." If a generalization must be stated, provide a reference to support that generalization and additional context for understanding. Also, include any counterpoints from within that generalization.

Below is an introduction to environmental protection and negative externalities in an open <u>Principles of Microeconomics</u> textbook. Here the problem of pollution is discussed without any discussion of how pollution impacts poor, BIPOC communities and low-income countries to a much greater degree than others. It writes about pollution as if all communities face the same consequences, and this does not reflect the experience of underrepresented groups.

In 1969, the Cuyahoga River in Ohio was so polluted that it spontaneously burst into flame. Air pollution was so bad at that time that Chattanooga, Tennessee was a city where, as an article from *Sports Illustrated* put it: "the death rate from tuberculosis was double that of the rest of Tennessee and triple that of the rest of the United States, a city in which the filth in the air was so bad it melted nylon stockings off women's legs, in which executives kept supplies of clean white shirts in their offices so they could change when a shirt became too gray to be presentable, in which headlights were turned on at high noon because the sun was eclipsed by the gunk in the sky."

The problem of pollution arises for every economy in the world, whether high-income or low-income, and whether market-oriented or command-oriented. Every country needs to strike some balance between production and environmental quality. This chapter begins by discussing how firms may fail to take certain social costs, like pollution, into their planning if they do not need to pay these costs. Traditionally, policies for environmental protection have focused on governmental limits on how much of each pollutant could be emitted. While this approach has had some success, economists have suggested a range of more flexible, market-oriented policies that reduce pollution at a lower cost. We will consider both approaches, but first let's see how economists frame and analyze these issues.

Introduction to Environmental Protection and Negative Externalities in *Principles of Microeconomics 3e* (*OpenStax*) is shared under a <u>CC BY 4.0</u> license

8.0 Deeper Dive Considerations and Additional Resources

Deeper Dive

As faculty continue to consider how to best improve their instructional resources, the following questions are designed to support their efforts. Discipline specific questions may arise as faculty continue to make improvements. The following list is a work in progress and will be expanded upon soon.

For all courses:

- Where can you include a more diverse and underrepresented voice in a meaningful way?
- Are the underrepresented groups from an intersectional lens or portrayed as a monolith?
- Who has a stake in the issues or content being discussed? Are they present?
- Are there other voices that have a place in the conversation beyond the usual?
- Will these new voices play a significant role in what will be included or assessed?
- Where are the biases and how do we counteract?

For humanities, literature, and world language courses:

• Are there other classics that have a place in your course alongside period pieces or perspectives?

- Is there a classic from a BIPOC (Black, Indigenous, and People of Color) voice that incorporates your learning goals?
- What essential context needs to be given to elements of the canon or must-covers?

For courses in the social sciences:

- Do histories include perspectives of multiple peoples?
- Are political perspectives and positions inclusive of multiple parties?

For science, technology, engineering, and mathematics courses:

• Referencing theory and concepts by the scientist's or theorist's name elevates the person over the concept. When appropriate, shift attention to the concept by using descriptions that signify the reason the concept is important. For example, Boyle's Law for gases could be referred to as the Pressure-Volume Law.

Additional Resources

Because faculty may not be familiar with every aspect of IDEA or the Framework, a list of helpful resources has been included. Some resources offer a deeper dive into various aspects of IDEA. Many of the resources can help with specific sections of the Framework. The list below is curated and is not meant to be comprehensive.

Illustrations and Photos (7.1)

- Sources of stock photos featuring people of color
- Sources of free LGBTQ stock photos
- List of diverse and free stock photo sites
- Source of free photos of Black and Brown people

Example Names (7.2)

- Popular Names from around the world
- <u>Multicultural names</u>
- Gender neutral names
- <u>Name Pronunciation Guide</u>

Gender-Inclusive Language and Use of Pronouns (7.3)

- GLSEN Pronoun Guide
- <u>Alternatives to Gendered Nouns</u>
- GLSEN Gender Terminology Guide
- <u>Key Gender and Sexuality Terms</u>
- Gender-Inclusive Biology Curriculum Ideas

Diverse Authors, Researchers, and Studies (7.4)

- 500 Queer Scientists
- Cite Black Authors
- Disabled Writers Database
- <u>Scientist Spotlights Initiative</u>
- How To Infuse Diversity & Inclusion into Your Curriculum

Open Access Journals (7.4)

- Directory of Open Access Journals
- JSTOR Open Access Journals
- Oxford Academic Open Access Journals

Appropriate Terminology (7.6)

- Disability Language Style Guide
- Ableism in Writing and Everyday Language
- Diversity/Inclusivity Style Guide (CSU)
- The Diversity Style Guide
- GLAAD Media Reference Guide
- Key Equity Terms and Concepts
- National Association of Black Journalists Style Guide
- Racial Equity Tools Glossary
- <u>Religion Stylebook</u>
- Style Guide: Reporting on Mental Health

Other Helpful Resources

- <u>Culturally Responsive & Inclusive Curriculum Resources</u>
- Preparing for Culturally Responsive Teaching
- <u>Culturally Responsive Higher Education Curriculum Assessment Tool</u>
- Inclusive Curriculum Design and Assessment Practices

9.0 Implementation Guide & Goals

So, what do we do with all the information you just learned? Implement it of course! In the appendix you will find two rubrics: Rubric 1 (Appendix A) is for assessing existing OER and Rubric 2 (Appendix B) is a tool you can use if you are creating your own OER. Each rubric includes the broad categories described in the framework (e.g., illustrations and photos, example names, and appropriate terminology) and three assessment categories: exclusive, emerging inclusive, and inclusive. Be sure to familiarize yourself with the broad categories before assessing your materials.

The assessment categories are based on one of the central principles of anti-racism which asserts that something/one is either racist or anti-racist, exclusive or inclusive. If the material is not explicitly inclusive, it is perpetuating racist ideology and contributing to racist outcomes. Some materials may be approaching inclusivity and so an "emerging inclusivity" category is also included.

The percentages you'll find on both rubrics are based on data obtained from the California Community College Chancellor's Office (Data Mart, Fall 2022). 77% of the students enrolled in a California Community are BIPOC and this is what informs the standards. Of course, faculty can adjust the standard to reflect BIPOC percentages by district or college. BIPOC is a term that refers to Black, Indigenous and People of Color. This term was created to promote the visibility of Black and Indigenous people, who often experience more extreme forms of oppression and the worst consequences of white supremacy and settler colonialism.

What's the goal here? In a perfect world all textbooks would meet the inclusivity goal for all categories. But, alas, that is not the world we live in. It will be more difficult to achieve inclusivity for some categories compared to others. For example, there are many resources (also included in this guide) for inclusive illustrations and photos. However, if there are structural barriers that have restricted BIPOC from participating in a particular discipline, it will be more difficult to achieve inclusivity in terms of diverse authors and researchers. So, while "inclusivity" is the goal, sometimes "emerging inclusivity" is the obtainable goal.

Remember that you are not alone in these efforts! The ASCCC has workshops and an online community built around this work. Join the <u>ASCCC OERI Canvas space</u> to stay up to date on the OERI's efforts and connect with colleagues. If you encounter issues with enrollment, <u>please contact the OERI</u> (<u>oeri@asccc.org</u>). There you'll find a space to discuss and share your assessments as well as announcements about the latest trainings. Before you complete your own assessment, check our repository to see if your material has already been assessed. We welcome multiple assessments of the same materials, but you may find that unnecessary based on what's already been done.

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11.0 Attributions

Section 6, is adapted from <u>The Framework for Reviewing Equity</u>, <u>Diversity</u>, <u>and Inclusion in</u> <u>Open Educational Resources</u> by Rachel Arteaga and Mandeep Grewal, licensed under a <u>Creative Commons International Attribution 4.0 License</u>. It is adapted from <u>Improving</u> <u>Representation and Diversity in OER Materials (OpenStax, 2019)</u>, licensed under a <u>Creative Commons International Attribution 4.0 License</u>.

Appendix A: Rubric 1

IDEA OER Assessment of Existing Materials

Textbook/Publisher/Edition: Chapter/Assignment: Assessor Name/Title/School:

Use this rubric to assess existing openly-licensed materials. Refer to the IDEA Framework & Implementation Guide for further completion instructions and explanation of each category. Complete an assessment for each chapter, appendix, etc. of the textbook.

Use the notes section below each category to keep notes on important pages or other observations throughout the textbook. For example, you can note where inappropriate terminology occurs, examples of non-inclusive gendered language or a good opportunity to incorporate a diverse perspective.

	· _ · ·		
Not Applicable	Exclusive	Emerging Inclusive	Inclusive
☐ This category does not apply to this resource. <i>Explain in notes.</i>	☐ Less than 30% of photos and illustrations include BIPOC	☐ 30-70% of photos and illustrations include BIPOC	☐ More than 70% of photos and illustrations include BIPOC
☐ This category does not apply to this resource. <i>Explain in notes.</i>	☐ Very few to no examples of diversity beyond race and ethnicity.	1-2 examples of diversity beyond race and ethnicity.	More than 2 examples of diversity beyond race and ethnicity.
☐ This category does not apply to this resource. <i>Explain in notes.</i>	Many examples of illustrations and photos that are not culturally sensitive or appropriate. <i>Include examples</i> <i>in notes</i>	☐ Some examples of illustrations and photos that are not culturally sensitive or appropriate. <i>Include examples in</i> <i>notes</i>	□ Very few to no examples of illustrations and photos that are not culturally sensitive or appropriate. Include examples in notes

Illustrations and Photos of People

Notes:

Example Names

Not Applicable	Exclusive	Emerging Inclusive	Inclusive
☐ This category does not apply to this resource. <i>Explain in notes.</i>	Less than 30% of names reflect BIPOC culture	☐ 30-70% of names reflect BIPOC culture	☐ More than 70% of names reflect BIPOC culture
Notes:	I	L	

Gender Inclusive Language and Use of Pronouns

Not Applicable	Exclusive	Emerging Inclusive	Inclusive
☐ This category does not apply to this resource. <i>Explain in notes.</i>	Many examples of language that is not gender inclusive and inappropriate use of pronouns. <i>Include examples</i> <i>in notes.</i>	Some examples of language that is not gender inclusive and inappropriate use of pronouns. <i>Include examples in</i> <i>notes.</i>	□ Very few to no examples of language that is not gender inclusive and inappropriate use of pronouns. <i>Include</i> <i>examples in notes.</i>
Notes:			

Diverse Authors, Researchers, and Studies

Not Applicable	Exclusive	Emerging Inclusive	Inclusive
☐ This category does not apply to this resource. <i>Explain in notes.</i>	☐ Very few to no examples of diverse authors and researchers with few to no studies related to BIPOC	Some examples of diverse authors and researchers with some studies related to BIPOC	Any examples of diverse authors and researchers with many studies related to BIPOC
Notes:	I		

Applications, Examples and Problem Scenarios

Not Applicable	Exclusive	Emerging Inclusive	Inclusive
☐ This category does not apply to his resource. Explain in notes.	Very few to no examples of applications, examples and scenarios reflect BIPOC culture	Some examples of applications, examples and scenarios reflect BIPOC culture	Many examples of applications, examples and scenarios reflect BIPOC culture
	DIPOC culture		
Notes:			

Appropriate Terminology

Not Applicable	Exclusive	Emerging Inclusive	Inclusive
This category does not apply to this resource. <i>Explain in notes.</i>	Many examples of terminology that is derogatory/ inappropriate. Include examples in notes	Some examples of terminology that is derogatory/inapprop riate. <i>Include</i> <i>examples in notes</i>	Very few to no examples of terminology that is derogatory/inapprop riate. <i>Include</i> <i>examples in notes</i>
Notes:			

Keyword, Glossary and Metadata Representation

Not Applicable	Exclusive	Emerging Inclusive	Inclusive
☐ This category does not apply to this resource. <i>Explain in notes</i> .	☐ Very few to no examples of keywords or glossary terms reflect diverse topics and/or folks	Some examples of keywords or glossary terms reflect diverse topics and/or folks	☐ Many examples of keywords or glossary terms reflect diverse topics and/or folks
Notes:			

Incorporating Diverse Perspectives

Not Applicable	Exclusive	Emerging Inclusive	Inclusive
☐ This category does not apply to this resource. <i>Explain in notes.</i>	Use of 0 diverse perspectives relevant to underrepresented groups	Use of 1 diverse perspective relevant to underrepresented groups	Use of 2 or more diverse perspectives relevant to underrepresented groups
Notos:	1	1	1

Notes:

Category Count:

Exclusive: Emerging Inclusive: Inclusive:

Summary:

Use this section to highlight main points and key information about the rubric assessments.

Suggestions:

Use this section to provide any IDEA related suggestions beyond the specific feedback you provided on the rubric.

Appendix B: Rubric 2

IDEA OER Guide for New Materials

Textbook:

Chapter:

Author Name/Title/School:

The rubric below is a tool to use the IDEA Framework to assess each chapter of your book. It is highly recommended that you use this as a companion guide as you complete the textbook.

Use the Page Numbers box to demonstrate examples of where you fulfill each category. The Notes section below each category can be used to indicate areas for improvement. Refer to the IDEA Framework & Implementation Guide for further completion instructions and an explanation of each category.

Illustrations and Photos

Page Numbers	IDEA Goal	Goal Achieved
	More than 70% of photos and illustrations include BIPOC	☐ Yes
		🗆 No
		If no, explanation:
Notes:		

Example Names

Page Numbers	IDEA Goal	Goal Achieved
	More than 70% of names reflect BIPOC culture	☐ Yes
		□ No
		If no, explanation:
Notes:		

Gender Inclusive Language & Use of Pronouns

Page Numbers	IDEA Goal	Goal Achieved
	Majority of the gendered language is inclusive and there is an appropriate use of pronouns	☐ Yes
	pronouna	□ No
		If no, explanation:
Notes:		

Diverse Authors, Researchers, and Studies

Page Numbers	IDEA Goal	Goal Achieved
	Many examples of diverse authors and researchers with many studies related to	☐ Yes
	BIPOC	□ No
		If no, explanation:
Notes:		

Applications, Examples, and Problem Scenarios

Page Numbers	IDEA Goal	Goal Achieved
	Many applications, examples and scenarios	☐ Yes
	Many applications, examples and scenarios reflect BIPOC culture	
		□ No
		If no, explanation:
Notes:		

Appropriate Terminology

Page Numbers	IDEA Goal	Goal Achieved
	References to people, groups, conditions, etc. do not contain derogatory or inappropriate language.	☐ Yes
		No No
		If no, explanation:
Notes:		

Keyword, Glossary and Metadata Representation

Page Numbers	IDEA Goal	Goal Achieved
	Many examples of keywords or glossary terms reflect diverse topics and/or folks	☐ Yes
		□ No
		If no, explanation:
Notes:		

Incorporating Diverse Perspectives

Page Numbers	IDEA Goal	Goal Achieved
	Use of 2 or more diverse perspectives relevant to underrepresented groups per chapter	☐ Yes
		No No
		If no, explanation:
Notes:		

Use the sections below to keep notes on areas for improvement. Make a note of the specific pages/sections inappropriate terminology occurs, examples of non-inclusive gendered language or a good opportunity to incorporate a diverse perspective or include BIPOC photos or illustrations, etc.

Other Notes: